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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

In re)
ORDER APPROVING CHAPTER 11)
DISCLOSURE STATEMENT FORM)
AND CHAPTER 11 PLAN FORM)

AMENDED GENERAL ORDER 96-04

I. INTRODUCTION

A task force of bankruptcy judges, plus lawyers and accountants practicing in the Central District of California, was established by the Court to draft forms for preparing Chapter 11 Disclosure Statements and Chapter 11 Plans ("Forms"). The task force drafted such Forms. At its March 1, 1996 quarterly meeting, the Board of Bankruptcy Judges for the Central District of California voted to adopt these Forms as recommended official forms.

II. ORDER

The Chapter 11 Disclosure Statement Form as revised (designated "Disclosure Statement Form," 3/22/96 revision) and the

Chapter 11 Plan Form as revised (designated as "Plan Form," 3/22/96 revision) are hereby approved as recommended official Forms for use in all divisions of the United States Bankruptcy Court for the Central District of California.

Use of these Forms is optional, unless the judge presiding over a particular case orders otherwise. The user of the Forms must only fill in the blanks, following the numbered instruction for each blank, and <u>MUST NOT</u> change the <u>body</u> of the Forms, unless the judge orders otherwise. If the judge to whom the case is assigned authorizes the user to change the body of the Forms, then all changes to the body of the Forms (other than filling in the blanks) must be indicated via strike-out (deletions) and redline (changes) on a courtesy copy for the judge and for the Office of the U. S. Trustee.

IT IS SO ORDERED.

19 | DATED: JUN 1 3 1996

CALVIN K. ASHLAND
Chief Judge, United States
Bankruptcy Court

Bankruptcy Court